



Organization

Integra Capital Limited (Integra) is a Canadian asset management firm that works with investment managers from around the world to provide comprehensive investment management solutions to Pension Funds, Trust Funds, Foundations and Endowments.

Investment Strategies

Integra provides access to a broad range of specialist strategies offered by experienced investment firms via Canadian or off-shore investment strategies. Traditional equity and fixed income strategies along with other alternative strategies are available to plan sponsors of all sizes. Clients can access our platform of domestic and global investment strategies to build total portfolio solutions or to offset/complement existing investment management arrangements.

Firm Overview

- Parent company is Integra Capital Management Corporation, established in 1987*
- 65% owned by active employees

Contact Us

Ontario

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*Integra Capital Limited established in 2002 and is the registered firm, as well as manager and trustee of the Integra Funds.
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**Bringing the World's
Investment Ideas to
Canadian Investors**



Investment Philosophy

Integra believes consistent returns are best achieved for clients through skillful diversification, disciplined risk management and evolution with global best practices.

Manager Oversight

Ongoing oversight of fund managers includes monitoring the continuity and stability of the people, reviewing results, assessing adherence to investment style and process and detailed attribution analysis. Style integrity is confirmed on an on-going basis by meeting with the managers, reviewing their investment strategies and processes and using technology-based analytical tools to monitor portfolios.

Fund Evolution

Integra is constantly searching for new managers from around the world that utilize innovative investment strategies and repeatable investment processes. By adding new investment strategies, or changing existing investment strategies when appropriate, our funds evolve in line with global best practices.

Custom Solutions

Investors use Integra Custom Investment Solutions to replace their existing balanced fund approach or to complement their existing investment managers through exposure to new asset classes.

Integra is able to offer smaller pension plans a unique investment solution that is completely tailored to the individual needs of each plan. Integra Custom Investment Solutions is a very cost effective alternative to a standard balanced fund approach that would generally be the only other affordable option for most plans.

Investment Managers

Integra Capital Limited provides Canadian institutional investors with access to a broad range of specialist strategies offered by the following investment management firms:

